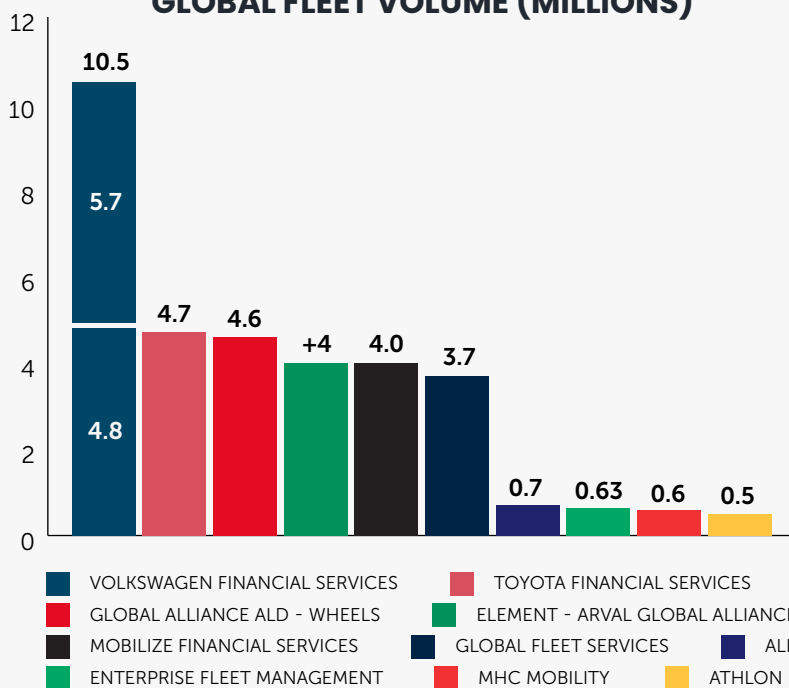


GLOBAL LEASING VOLUMES 2023

A LOOK AT THE CONSTELLATION OF THE GLOBAL LEASING SITUATION, REFERRING TO THE MAJOR PLAYERS AND THEIR ALLIANCES.

VEHICLES MANAGED GLOBALLY

GLOBAL FLEET VOLUME (MILLIONS)



NOTES

Volkswagen Financial Services: 5,7 million finance contracts and 4,8 million leasing contracts globally.

Global Alliance ALD - Wheels: ALD manages 1,8 million vehicles mainly in Europe, LeasePlan manages 1,6 million vehicles mainly in Europe, Wheels manages 800,000 vehicles mainly in North America.

Element - Arval Global Alliance: Arval manages 1,6 million vehicles mainly in Europe, Element Fleet Management manages 1,5 million in vehicles mainly in North America, Sumitomo manages more than 1 million vehicles mainly in Japan.

Mobilize Financial Services: the finance branch for Renault-Nissan.

Global Fleet Services: Holman manages 2 million vehicles mainly in North America, Orix manages 1,68 million vehicles across APAC, Eqstra managers more than 20,000 vehicles in Southern Africa.

GLOBAL PRESENCE

COUNTRIES

